

**Standard & Poor's
KIS NEW ISSUE NOTIFICATION FORM**

To ensure the accuracy of *When-Issued* contracts, please provide the security description:

- 1) On or before **AWARD DATE**, and 2) upon availability of settlement date.

Issuer _____

Purpose/Guarantor _____

Award Date ____ / ____ / ____	<input type="checkbox"/> EST	<input type="checkbox"/> MST	<input type="checkbox"/> CST	<input type="checkbox"/> PST
Award Time: ____:____	<input type="checkbox"/> AM	<input type="checkbox"/> PM	<input type="checkbox"/> EDST	<input type="checkbox"/> MDST
	<input type="checkbox"/> CDST	<input type="checkbox"/> PDST	<input type="checkbox"/> GMT	
1st Exec Date ____ / ____ / ____	<input type="checkbox"/> EST	<input type="checkbox"/> MST	<input type="checkbox"/> CST	<input type="checkbox"/> PST
1st Exec Time: ____:____	<input type="checkbox"/> AM	<input type="checkbox"/> PM	<input type="checkbox"/> EDST	<input type="checkbox"/> MDST
	<input type="checkbox"/> CDST	<input type="checkbox"/> PDST	<input type="checkbox"/> GMT	

- | | | |
|---|---|---------------------------|
| <input type="checkbox"/> Competitive | <input type="checkbox"/> Negotiated (Check One) | Principal Amount \$ _____ |
| <input type="checkbox"/> Fully Registered | <input type="checkbox"/> Book Entry | Book Manager _____ |
| <input type="checkbox"/> Tax Exempt | <input type="checkbox"/> Taxable (Check One) | Financial Advisor _____ |
| <input type="checkbox"/> Bank Qualified | <input type="checkbox"/> "AMT" for Individuals | Banker _____ |

Remarketed: Yes No (*Check One*) If "Yes", Original CUSIP(s) _____

Dated Date ____ / ____ / ____ Accrual Date ____ / ____ / ____ First Coupon ____ / ____ / ____

Day Count ____ / ____

First Call Date** ____ / ____ / ____ First Call Price** _____ Par Call Date** ____ / ____ / ____

**add call schedule to 2ND page

For GO bonds, Ad-Valorem Tax Status: Interest Frequency Semi-Annual

Unlimited Limited Both Monthly

Other _____

Ratings: Moody's _____ S&P _____ Fitch _____

Insurance: _____ Letter Of Credit _____

Other Credit Enhancements: _____

Mandatory PUT Optional Put First Put Date ____ / ____ / ____ Price: _____

PUT Frequency _____ Tender Agent _____

Floating/Adjustable Rate _____ First Adjustment Date ____ / ____ / ____

Frequency _____

Please List CUSIPS Coupon/Maturity Schedule/Call Schedule and Special Features on Reverse Side

MANDATORY MSRB NOTIFICATION**

Street Settlement Date ____ / ____ / ____ Firm Approximate (*Please Check One*)

Required by Rule G-12 to be submitted to NSCC's agent as soon as it is known. Immediately inform the agent of any changes in settlement date

