

Standard & Poor's *J. J. Kenny*  
KIS NEW ISSUE NOTIFICATION FORM

To ensure the accuracy of *When-Issued* contracts, please provide the security description:

- 1) on or before sale date, and 2) upon availability of settlement date.

Issuer \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Purpose/Guarantor \_\_\_\_\_

Sale Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Principal Amount \$ \_\_\_\_\_

Competitive  Negotiated (*Check One*) Book Manager \_\_\_\_\_

Fully Registered  Book Entry Financial Advisor \_\_\_\_\_

Tax Exempt  Taxable (*Check One*) Banker \_\_\_\_\_

Bank Qualified  "AMT" for Individuals

Remarketed:  Yes  No (*Check One*) If "Yes", Original CUSIP(s) \_\_\_\_\_

Dated Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Accrual Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ First Coupon \_\_\_\_ / \_\_\_\_ / \_\_\_\_

First Call Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ First Call Price \_\_\_\_\_ Par Call Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Ratings: Moody's \_\_\_\_\_ S&P \_\_\_\_\_ Fitch \_\_\_\_\_ Duff & Phelps \_\_\_\_\_

Insurance \_\_\_\_\_ Letter of Credit \_\_\_\_\_

Other Credit Enhancements \_\_\_\_\_

Mandatory Put  Optional Put First Put Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Price \_\_\_\_\_

Put Frequency \_\_\_\_\_ Tender Agent \_\_\_\_\_

Floating/Adjustable Rate \_\_\_\_\_ First Adjustment Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Frequency \_\_\_\_\_

Please List CUSIPS Coupon/Maturity Schedule and Special Features on Reverse Side.

Firm: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Date Sent: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

PLEASE RETURN PROMPTLY TO:

Standard & Poor's J. J. Kenny  
When-Issued Department  
55 Water Street, 45<sup>th</sup> floor  
New York, NY 10041-0003

Tel: (212) 438-4565, 4566, or 4567

Fax: (212) 438-3976

MANDATORY MSRB NOTIFICATION \*

Street Settlement Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Firm

Approximate

(*Please Check One*)

Required by Rule G-12 to be submitted to NSCC's agent (KIS) as soon as it is known. Immediately inform the agent (KIS) of any changes in settlement date.

